

# **Accessing Power BI**

#### DECISION ANALYTICS & INF ORMATION MANAGEMENT

Looking to drive instructional decisions based on your school's ..... data? Want to become a pro at using your Power BI dashboards?

This guide aims to walk Shelby County's school administration teams through the ..... data available in Power BI and even gives some tips and tricks on how to be a Power BI "Power User."

Who can access this

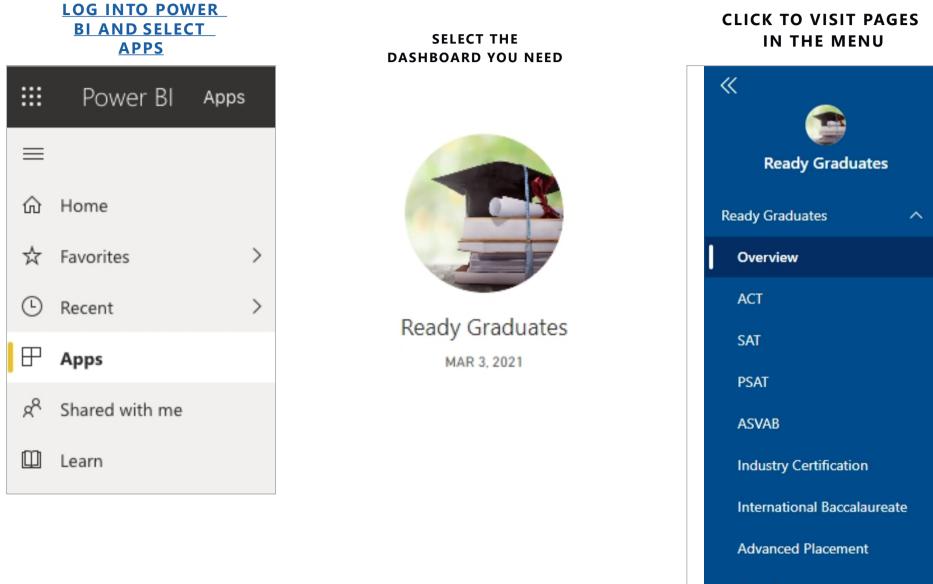
If there is a team member at your school who monitors ..... data and does not have access, email DAIM@scsk12.org with the user's email address.

# LOG IN TO POWERBI Logging into Power BI is as easy as logging into your SCS email account. CLICK FOR HOW-TO INSTRUCTIONS Or, look for the waffle in your Office 365 account. Select Power BI from the Apps Menu to start exploring the data you have available.

If you have more questions or need support on the data in the dashboard, contact our helpdesk at DAIM@scsk12.org. We take pride in our responsiveness and excellent customer service!

WWW.SCSK12.ORG/DAIM/STEPSHEETS

### **Accessing The Dashboard**



Dual Enrollment

← Go back

## **How To Filter In Power BI**

#### ON THIS PAGE

How to filter when you're operating through each dashboard

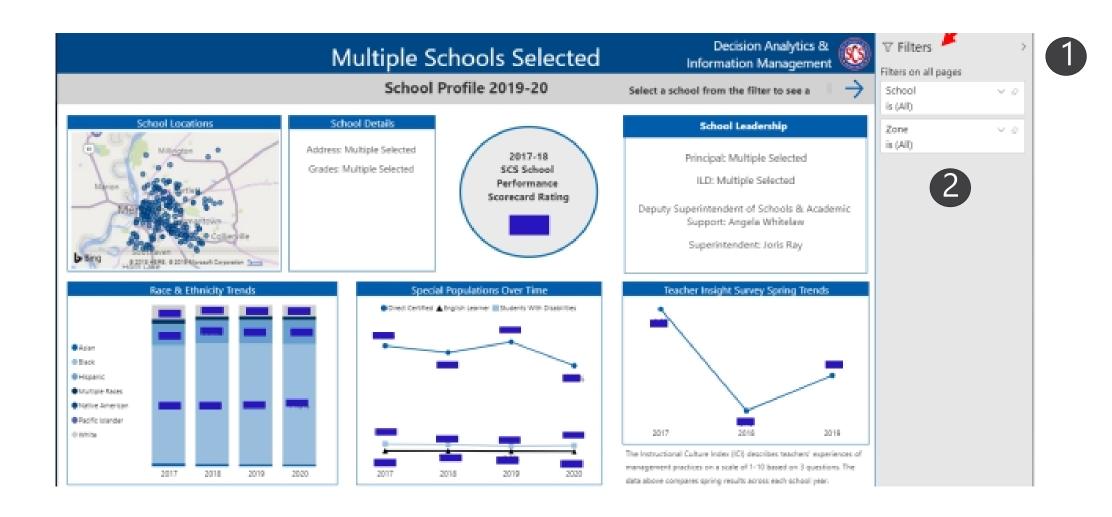


Selecting the arrow to open the filters pane



STEP 2

Selecting the filter you need



# Power BI Tips & Tricks

How do I share

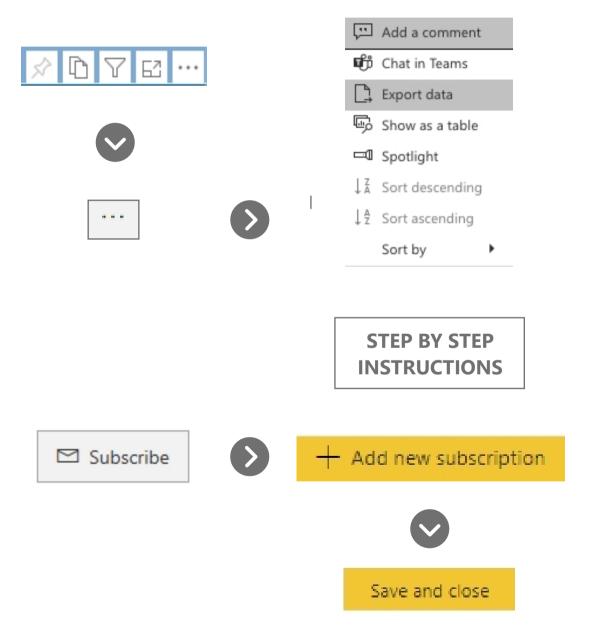
#### **EXPORT DATA FROM TABLES**

Click the visual or table that you want to export and on the right side a small menu will appear. Select the ellipses on the right and then select "Export data." Keep the default settings and select "Export."

How do I subscribe to emailed reports?

#### SUBSCRIBE TO EMAIL REPORTS

Go to the desired page in the dashboard. From the top menu bar, select Subscribe (envelope icon). In the pop up menu, select the yellow "Add new subscription" button. Fill in the subject, message, and frequency. Then select "Save and close."



# Power BI Tips & Tricks

#### **KNOW YOUR FILTERS**

All your dashboards have a filter pane with options to change the school year, grade level, student demographics, and other dataspecific selections. Open the filter pane on the right side of the page and start exploring your options!

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#### **RESET TO DEFAULT**

 $\bigcirc$  Reset to default  $\square$  Bookmarks  $\smallsetminus$ 

All your dashboards have a filter pane with options to change the school year, grade level, student demographics, and other data-specific selections. Open the filter pane on the right side of the page and start exploring your options!



#### **INTERACTIVE CHARTS & TABLES**

Most of the charts and tables in Power BI are interactive with the rest of the visuals on the page. If you click a chart, the table on the page will filter to just that data and vice versa. This is particularly helpful if you are interested in looking for possible relationships between variables or if you want to quickly filter a table.

#### **RESIZE YOUR SCREEN**

Options in the View menu give you flexibility to display report pages at the size and width you choose.

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_	⊷ Fit to width
	11 Actual size
	High-contrast colors